

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,378.4	+39.65	+0.18%
BSE Sensex	73,806.2	+60.80	+0.08%
GIFT Nifty*	22,507.0	+56.5	+0.25%
Dow Jones	39,087.4	+90.99	+0.23%
S&P 500	5,137.1	+40.81	+0.80%
Nasdaq	16,274.9	+183.02	+1.14%
FTSE 100	7,682.5	+52.48	+0.69%
CAC 40	7,934.2	+6.74	+0.09%
DAX	17,735.0	-0.1	0%
Shanghai*	3,016.9	-10.2	0%
Nikkei 225*	40,210.0	+270.00	+0.68%
Hang Seng*	16,498.0	-91.4	-0.55%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	80.1	0.3	0.41%
Oil (Brent)	83.8	0.3	0.41%
Gold	2,080.2	-3.5	-0.17%
Silver	23.0	-0.1	-0.48%
Copper	8,393.7	-7.7	-0.09%
Cotton	1.07	0.08	8.33%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	0.00	0.30
USD/INR	82.90	-0.02	-0.02
GBP/INR	104.72	-0.30	-0.29
EUR/INR	89.68	-0.30	-0.33
DX Index	104.11	-0.04	-0.04

VIX	Value	Change (Pts)	Change (%)
India VIX	15.0	-0.2	-1.59%
S&P 500 VIXMar 24	14.0	-0.1	-0.34%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.070	0.002
US 10-Year Yield	4.264	-0.069

Market Updates

The markets are expected to open marginally lower today as trends in GIFT Nifty indicate a negative start for the broader index after Nifty closed 40 points higher at 22,378.4 on Saturday.

One 97 Communications:

Paytm Payments Bank has been fined Rs 5.49 crore by the Financial Intelligence Unit of India for breaching its obligations under the Prevention of Money Laundering Act, 2002.

Asian Paints:

Company plans to establish a new water-based paint manufacturing facility in Madhya Pradesh, with an annual capacity of 4 lakhs KL, involving an investment of approximately Rs 2,000 crore.

Axis Bank:

Company has given the green light to raise Rs 4,000 crore through debt instruments, featuring a base issue size of Rs 1,000 crore and a green shoe option of Rs 3,000 crore.

Jio Financial Services:

JFS was the sole addition to the S&P BSE Large Cap index, as announced by the Bombay Stock Exchange during its periodic reconstitution of S&P BSE Indices.

Welspun Corp:

Company has outlined plans to establish a manufacturing plant for plastic pipes and water storage tanks in Madhya Pradesh, with a proposed investment totaling Rs 400 crore.

FSN E-Commerce Ventures:

Company extended its global presence by inaugurating Nysaa, the inaugural beauty retail store in Dubai, through a partnership with Apparel Group.

VI:

Tanla Platforms and Vodafone Idea Business Services Ltd. have entered into a definitive Memorandum of Understanding for the deployment of 'Messaging as a platform' in India.

Torrent Power:

Company has secured an order worth Rs 2,700 crore from Railway Energy Management for the installation of approximately 325 MW of renewable energy capacity.

Angel One:

Company has partnered with a team of experienced wealth managers to spearhead its technology-driven omnichannel wealth management operations.

Rainbow Children's Medicare:

Company has opened an 80-bed hospital in Tamil Nadu, bringing the company's total bed capacity to 1,885 beds. The project's total cost amounts to Rs 60 crore.

PVR Inox:

The company opened a 4-screen multiplex in Patna and a 14-screen multiplex in Pune.

Vimta Labs:

Company has been awarded a grant of Rs 4.1 crore from the Government of India to enhance its food testing laboratory.

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